

**PEMANGGILAN KEPADA PARA PEMEGANG SAHAM
RAPAT UMUM PEMEGANG SAHAM TAHUNAN**

**PT Merdeka Battery Materials Tbk
("Perseroan")**

Dengan ini, Direksi Perseroan mengundang para pemegang saham Perseroan untuk menghadiri Rapat Umum Pemegang Saham Tahunan ("RUPST") Perseroan, yang akan diselenggarakan secara daring pada:

Hari, Tanggal : Selasa, 23 Juni 2026
Waktu : 10.00 Waktu Indonesia Barat s/d selesai
Tempat : Mengakses fasilitas *Electronic General Meeting System* KSEI ("eASY.KSEI") dalam tautan <https://akses.ksei.co.id/> yang disediakan oleh PT Kustodian Sentral Efek Indonesia ("KSEI")

RUPST dilaksanakan secara elektronik sesuai Peraturan Otoritas Jasa Keuangan ("POJK") Nomor 15/POJK.04/2020 tentang Rencana dan Penyelenggaraan Rapat Umum Pemegang Saham Perusahaan Terbuka ("POJK 15/2020") dan POJK Nomor 14 Tahun 2025 tentang Pelaksanaan Rapat Umum Pemegang Saham, Rapat Umum Pemegang Obligasi, dan Rapat Umum Pemegang Sukuk secara Elektronik ("POJK 14/2025"). Pimpinan RUPST, Notaris, dan Lembaga Profesi Penunjang telah berkoordinasi dalam rangka pelaksanaan RUPST secara elektronik di Treasury Tower, Lantai 69, District 8, SCBD Lot 28, Jl. Jenderal Sudirman Kav. 52-53, Senayan, Kebayoran Baru, Jakarta Selatan 12190, Indonesia.

Mata acara RUPST adalah sebagai berikut:

1. Persetujuan atas laporan tahunan Perseroan tahun buku 2025 yang telah ditelaah oleh Dewan Komisaris, termasuk pengesahan laporan keuangan konsolidasian Perseroan dan entitas anak untuk tahun buku yang berakhir pada 31 Desember 2025 yang telah diaudit oleh kantor akuntan publik Tanubrata Sutanto Fahmi Bambang & Rekan (Anggota Firma BDO International) dan telah ditandatangani pada 30 Maret 2026, pengesahan atas laporan pengawasan Dewan Komisaris Perseroan untuk tahun buku 2025 serta pemberian pelunasan dan pembebasan

**CONVOCATION TO THE SHAREHOLDERS
ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**PT Merdeka Battery Materials Tbk
(the "Company")**

The Board of Directors of the Company hereby invites the shareholders of the Company to attend the Annual General Meeting of Shareholders ("AGMS") of the Company, which will be convened online on:

Day, Date : Tuesday, 23 June 2026
Time : 10.00 AM Western Indonesian Time until finish
Place : Accessing the facility of KSEI Electronic General Meeting System ("eASY.KSEI") at <https://akses.ksei.co.id/> provided by PT Kustodian Sentral Efek Indonesia ("KSEI")

The AGMS will be held electronically in accordance with the Financial Services Authority Regulation ("OJK Regulation") Number 15/POJK.04/2020 on the Planning and Convening of General Meeting of Shareholders by Public Company ("OJK Regulation 15/2020") and OJK Regulation Number 14 of 2025 on the Implementation of Electronic General Meeting of Shareholders, General Meeting of Bondholders, and General Meeting of Sukuk Holders ("OJK Regulation 14/2025"). The Chairperson of the AGMS, Notary, and Supporting Professional Institutions have coordinated to conduct the AGMS electronically in Treasury Tower, 69th Floor, District 8, SCBD Lot 28, Jl. Jenderal Sudirman Kav. 52-53, Senayan, Kebayoran Baru, South Jakarta 12190, Indonesia.

The agenda of the AGMS are as follow:

1. Approval of the Company's annual report for the financial year of 2025 which has been reviewed by the Board of Commissioners, including the ratification of the consolidated financial statements of the Company and its subsidiaries for the financial year which ended on 31 December 2025, which has been audited by public accounting firm of Tanubrata Sutanto Fahmi Bambang & Rekan (Member of BDO International Firm) and was executed on 30 March 2026, ratification of the Company's Board of Commissioners' supervisory report for the



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tanggung jawab sepenuhnya (*acquit et de charge*) kepada seluruh anggota Direksi dan Dewan Komisaris Perseroan atas tindakan pengurusan dan pengawasan yang dilakukan dalam tahun buku yang berakhir pada tanggal 31 Desember 2025, sejauh tercermin dalam laporan tahunan Perseroan tahun buku 2025 dan laporan keuangan konsolidasian Perseroan dan entitas anak untuk tahun buku yang berakhir pada tanggal 31 Desember 2025.

Penjelasan:

Perseroan akan memberikan penjelasan kepada para pemegang saham Perseroan atau kuasanya mengenai pelaksanaan kegiatan usaha Perseroan untuk tahun buku yang berakhir pada tanggal 31 Desember 2025 dan keadaan keuangan Perseroan sebagaimana tercantum dalam laporan keuangan Perseroan untuk tahun buku yang berakhir pada tanggal 31 Desember 2025 sesuai dengan ketentuan Pasal 11 ayat (4) dan Pasal 23 ayat (5) Anggaran Dasar Perseroan ("**Anggaran Dasar**") serta Pasal 66 dan Pasal 69 Undang-Undang Nomor 40 Tahun 2007 tentang Perseroan Terbatas sebagaimana diubah dari waktu ke waktu ("**UUPT**"). Lebih lanjut, sejalan dengan Pasal 11 ayat (6) Anggaran Dasar, persetujuan laporan tahunan dan pengesahan laporan keuangan oleh RUPST berarti memberikan pelunasan dan pembebasan tanggung jawab sepenuhnya (*acquit et de charge*) kepada para anggota Direksi dan Dewan Komisaris Perseroan atas pengurusan dan pengawasan yang telah dijalankan dalam tahun buku 2025, sejauh tindakan tersebut tercermin jelas dalam laporan tahunan dan laporan keuangan Perseroan.

2. Persetujuan atas penetapan penggunaan laba bersih Perseroan untuk tahun buku yang berakhir pada tanggal 31 Desember 2025.

Penjelasan:

Mata acara RUPST ini dilakukan dalam rangka memenuhi ketentuan Pasal 11 ayat (4) dan Pasal 24 ayat (1) Anggaran Dasar serta ketentuan Pasal 70 dan Pasal 71 UUPT terkait penggunaan laba bersih Perseroan untuk tahun buku yang berakhir pada tanggal 31 Desember 2025.

financial year of 2025 as well as granting full release and discharge (*acquit et de charge*) to all members of the Board of Directors and the Board of Commissioners of the Company for their management and supervisory duty carried out throughout the financial year which ended on 31 December 2025, so long as those actions are clearly stated under the Company's annual report for the financial year of 2025 and consolidated financial statements of the Company and its subsidiaries for the financial year which ended on 31 December 2025.

Explanation:

The Company will provide an explanation to the shareholders or their proxies regarding the implementation of the Company's business activities for the financial year which ended on 31 December 2025 and the financial situation of the Company as stipulated in the financial statements of the Company for the financial year which ended on 31 December 2025 in accordance with the provisions of Article 11 paragraph (4) and Article 23 paragraph (5) of the Articles of Association of the Company ("**Articles of Association**") as well as Article 66 and Article 69 of Law Number 40 of 2007 on the Limited Liability Company as amended from time to time ("**Companies Law**"). Further, in accordance with Article 11 paragraph (6) of the Articles of Association, the approval of annual report and ratification of financial statements by the AGMS means granting full release and discharge (*acquit et de charge*) to all members of the Board of Directors and the Board of Commissioners of the Company for their management and supervisory duty carried out throughout the financial year of 2025, so long as those actions are clearly reflected under the annual report and financial statements of the Company.

2. Approval on the determination of the use of the Company's net profit for the financial year which ended on 31 December 2025.

Explanation:

This agenda of the AGMS is conducted in order to fulfill the provisions of Article 11 paragraph (4) and Article 24 paragraph (1) of the Articles of Association as well as the provisions of Article 70 and Article 71 of the Companies Law in relation to the use of the Company's net profit for the financial year which ended on 31 December 2025.



3. Persetujuan atas penunjukan akuntan publik dan/atau kantor akuntan publik terdaftar yang akan melakukan audit laporan keuangan konsolidasian Perseroan dan entitas anak untuk tahun buku yang berakhir pada tanggal 31 Desember 2026.

Penjelasan:

Mata acara RUPST ini dilakukan dalam rangka memenuhi ketentuan Pasal 11 ayat (4) Anggaran Dasar, Pasal 3 Peraturan OJK Nomor 9 Tahun 2023 tentang Penggunaan Jasa Akuntan Publik dan Kantor Akuntan Publik dalam Kegiatan Jasa Keuangan, Pasal 59 POJK 15/2020, serta ketentuan Pasal 68 UUP T.

4. Penetapan gaji dan tunjangan serta fasilitas lainnya bagi anggota Direksi dan Dewan Komisaris Perseroan untuk tahun buku 2026.

Penjelasan:

Mata acara RUPST ini dilakukan dalam rangka memenuhi ketentuan Pasal 17 ayat (15) dan Pasal 20 ayat (8) Anggaran Dasar serta Pasal 96 dan 113 UUP T terkait penentuan remunerasi untuk Direksi dan Dewan Komisaris untuk tahun buku 2026.

5. Persetujuan atas perubahan susunan anggota Direksi dan/atau Dewan Komisaris Perseroan.

Penjelasan:

Mata Acara RUPST ini dilakukan dalam rangka memenuhi ketentuan Pasal 17 ayat (2) dan (9) Anggaran Dasar serta Pasal 3 ayat (1) dan Pasal 8 Peraturan OJK Nomor 33/POJK.04/2014 tentang Direksi dan Dewan Komisaris Emiten atau Perusahaan Publik terkait dengan perubahan susunan anggota Direksi.

6. Penyampaian laporan realisasi penggunaan dana hasil Penawaran Umum Obligasi Berkelanjutan I Merdeka Battery Materials Tahap I Tahun 2025, Penawaran Umum Obligasi Berkelanjutan I Merdeka Battery Materials Tahap II Tahun 2025, Penawaran Umum Obligasi Berkelanjutan I

3. Approval on the appointment of a registered public accountant and/or public accounting firm to audit the consolidated financial statements of the Company and its subsidiaries for the financial year which ended on 31 December 2026.

Explanation:

This agenda of the AGMS is conducted in order to fulfill the provisions of Article 11 paragraph (4) of the Articles of Association, Article 3 of OJK Regulation Number 9 of 2023 concerning the Use of Public Accountant Services and Public Accounting Firm in Financial Services Activities, Article 59 of OJK Regulation 15/2020, and provisions of Article 68 of the Companies Law.

4. Determination of the salary and allowances as well as other facilities for members of the Board of Directors and Board of Commissioners of the Company for the financial year of 2026.

Explanation:

This agenda of the AGMS is conducted in order to fulfill the provisions of Article 17 paragraph (15) and Article 20 paragraph (8) of the Articles of Association as well as the Articles 96 and 113 of the Companies Law related to the determination of remuneration for the Board of Directors and Board of Commissioners for the financial year of 2026.

5. Approval of changes to the composition of the Board of Directors and/or the Board of Commissioners of the Company.

Explanation:

This agenda of the AGMS is conducted in order to fulfill the provisions of Article 17 paragraph (2) and (9) of the Articles of Association as well as Article 3 paragraph (1) and Article 8 OJK Regulation Number 33/POJK.04/2014 on the Board of Directors and Board of Commissioners of Issuer or Public Company in relation to changes in the composition of the Board of Directors.

6. Submission of reports on the realization of the use of proceeds from Public Offering of Shelf Bonds I Merdeka Battery Materials Phase I Year 2025, Public Offering of Shelf Bonds I Merdeka Battery Materials Phase II Year 2025, Public Offering of Shelf Bonds I Merdeka Battery



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Merdeka Battery Materials Tahap III Tahun 2025, Penawaran Umum Sukuk Mudharabah Berkelanjutan I Merdeka Battery Materials Tahap I Tahun 2025, Penawaran Umum Sukuk Mudharabah Berkelanjutan I Merdeka Battery Materials Tahap II Tahun 2025, dan Penawaran Umum Sukuk Mudharabah Berkelanjutan I Merdeka Battery Materials Tahap III Tahun 2025.

Materials Phase III Year 2025, Public Offering of Shelf Sukuk Mudharabah I Merdeka Battery Materials Phase I Year 2025, Public Offering of Shelf Sukuk Mudharabah I Merdeka Battery Materials Phase II Year 2025, and Public Offering of Shelf Sukuk Mudharabah I Merdeka Battery Materials Phase III Year 2025.

Penjelasan:

Mata acara RUPST ini dilaksanakan dalam rangka memenuhi ketentuan pada Pasal 6 ayat (1) dan (2) Peraturan OJK Nomor 30/POJK.04/2015 tentang Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum sebagaimana telah diubah dengan Peraturan OJK Nomor 40 Tahun 2025 tentang Penggunaan Dana Hasil Penawaran Umum (yang mulai berlaku pada tanggal 22 Juni 2026), di mana Perseroan berencana untuk menyampaikan realisasi penggunaan dana hasil penawaran umum yang telah direalisasikan. Mata acara ini tidak memerlukan persetujuan pemegang saham Perseroan.

Explanation:

This agenda of the AGMS is carried out in order to comply with the provisions in Article 6 paragraph (1) and (2) OJK Regulation Number 30/POJK.04/2015 on the Report on the Realization of the Use of Proceeds from Public Offering as amended by OJK Regulation Number 40 Year 2025 on the Use of Proceeds from Public Offering (which shall become effective on 22 June 2026), where the Company plans to submit the realization of the use of proceeds from the public offering that has been realized. This agenda does not require approval from the Company's shareholders.

Catatan:

1. Pengumuman RUPST telah diumumkan oleh Perseroan pada 5 Mei 2026 dan ralat pengumuman RUPST telah diumumkan oleh Perseroan pada 20 Mei 2026.
2. Perseroan tidak akan mengirimkan undangan tersendiri kepada masing-masing para pemegang saham Perseroan, sehingga pemanggilan ini merupakan undangan resmi bagi para pemegang saham Perseroan.
3. Pemegang saham yang berhak hadir dalam RUPST, adalah pemegang saham Perseroan yang namanya tercatat dalam Daftar Pemegang Saham Perseroan dan/atau pemilik saham Perseroan pada sub rekening efek di **KSEI** pada penutupan perdagangan saham di **BEI** pada **26 Mei 2026**.
4. Bahan terkait mata acara RUPST telah tersedia dan dapat diakses melalui situs resmi Perseroan di www.merdekabattery.com dan eASY.KSEI pada tautan <https://easy.ksei.co.id/>, sejak tanggal pemanggilan ini sampai dengan RUPST diselenggarakan termasuk namun tidak terbatas pada laporan tahunan Perseroan tahun buku 2025 serta laporan keuangan konsolidasian Perseroan

Note:

1. The AGMS announcement was published by the Company on 5 May 2026 and the revision of the AGMS announcement was published by the Company on 20 May 2026.
2. The Company will not send a separate invitation to each shareholder of the Company, thus this convocation shall be the official invitation for the shareholders of the Company.
3. Shareholders who are entitled to attend the AGMS, are the shareholders of the Company whose names are registered in the Shareholders Register of the Company and/or the shareholders of the Company in sub-securities accounts at **KSEI** at the close of stock trading closure on the **IDX** on **26 May 2026**.
4. Materials related to the AGMS' agenda are available and accessible through the Company's official website at www.merdekabattery.com and eASY.KSEI on <https://easy.ksei.co.id/>, as of the date of this convocation until the AGMS is held including but not limited to the Company's annual report for the financial year of 2025 and the consolidated financial statements of the



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dan entitas anak untuk tahun buku yang berakhir pada tanggal 31 Desember 2025 dan daftar riwayat hidup calon anggota Direksi dan/atau Dewan Komisaris Perseroan. Salinan dokumen fisik dapat diberikan kepada pemegang saham atas permintaan tertulis kepada Sekretaris Perusahaan.

5. Kuasa Kehadiran:

(a) Perseroan menyiapkan 2 (dua) jenis kuasa kepada pemegang saham individual, yaitu (i) surat kuasa elektronik (*e-Proxy*) yang dapat diakses secara elektronik di platform eASY.KSEI melalui <https://easy.ksei.co.id/> dan (ii) surat kuasa konvensional.

(i) *e-Proxy* melalui eASY.KSEI – suatu sistem pemberian kuasa yang disediakan oleh KSEI untuk memfasilitasi dan mengintegrasikan surat kuasa dari pemegang saham tanpa warkat yang sahamnya berada dalam penitipan kolektif KSEI kepada kuasanya secara elektronik. Penerima kuasa yang tersedia di platform eASY.KSEI adalah pihak independen yang ditunjuk oleh Perseroan. Pemberian kuasa secara elektronik wajib tunduk pada prosedur, syarat dan ketentuan yang ditetapkan oleh KSEI. Sesuai dengan ketentuan POJK 15/2020 dan POJK 14/2025, pemberian kuasa tersebut harus dilakukan paling lambat 1 (satu) hari kerja sebelum penyelenggaraan RUPST.

(ii) surat kuasa konvensional – formulir yang mencakup pemilihan suara. Surat kuasa yang telah dilengkapi dan ditandatangani oleh pemegang saham berikut dengan dokumen pendukungnya wajib disampaikan kepada Perseroan paling lambat pada tanggal 17 Juni 2026 pukul 15.00 Waktu Indonesia Barat melalui *e-mail* ke corsec@merdekabattery.com atau disampaikan kepada PT Datindo Entrycom, Biro Administrasi Efek Perseroan pada alamat Jl. Hayam Wuruk No. 28, Jakarta 10210, Indonesia.

Formulir surat kuasa dan informasi mengenai penerima kuasa independen yang ditunjuk Perseroan dapat diperoleh melalui:

Company and its subsidiaries for the financial year ended on 31 December 2025 and the curriculum vitae of the candidates for the Board of Directors and/or the Board of Commissioners of the Company. Copies of physical documents may be provided to shareholders upon written request to the Corporate Secretary.

5. Power of Attorney for Attendance:

(a) The Company prepares 2 (two) types of power of attorney for the individual shareholders namely (i) electronic power of attorney (*e-Proxy*) which can be accessed electronically on the eASY.KSEI platform through <https://easy.ksei.co.id/> and (ii) conventional power of attorney.

(i) *e-Proxy* through eASY.KSEI – a proxy system provided by KSEI to facilitate and integrate proxy from scrippless shareholders whose shares are held in KSEI collective custody to their proxies electronically. The attorney who is available at eASY.KSEI platform is an independent party appointed by the Company. The *e-Proxy* will be subject to the procedures, terms and conditions as set out by KSEI. In accordance with the OJK Regulation 15/2020 and OJK Regulation 14/2025, the power of attorney shall be granted no later than 1 (one) business day before the convening of AGMS.

(ii) conventional power of attorney – the form of which included voting. The power of attorney that has been completed and signed by the shareholders along with the supporting documents must be submitted to the Company no later than 17 June 2026 at 03.00 PM Western Indonesian Time through *e-mail* at corsec@merdekabattery.com or submitted to PT Datindo Entrycom, the Company's Shares Registrar at Jl. Hayam Wuruk No. 28, Jakarta 10210, Indonesia.

Form of power of attorney and information regarding the independent proxies appointed by the Company can be obtained



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through:

- (i) situs web Perseroan www.merdekabattery.com;
- (ii) dapat menghubungi Sekretaris Perusahaan Perseroan melalui *e-mail* corsec@merdekabattery.com; atau
- (iii) PT Datindo Entrycom, Biro Administrasi Efek Perseroan pada alamat Jl. Hayam Wuruk No. 28, Jakarta 10210, Indonesia.
- (b) Hanya surat kuasa yang tervalidasi (sebagaimana yang diberikan oleh pemegang saham Perseroan) yang berhak hadir dalam RUPST dan akan dihitung sebagai kuorum untuk pengambilan keputusan.
6. Untuk mempermudah pengaturan dan tertibnya RUPST, pemegang saham atau kuasa-kuasanya yang sah dimohon dengan hormat telah hadir pada eASY.KSEI sesuai dengan waktu RUPST.
- (i) the Company's website at www.merdekabattery.com;
- (ii) by contacting the Company's Corporate Secretary by e-mail at corsec@merdekabattery.com; or
- (iii) PT Datindo Entrycom, the Company's Share Registrar at Jl. Hayam Wuruk No. 28, Jakarta 10210, Indonesia.
- (b) Only the power of attorneys that are validated (as granted by the shareholders of the Company) are entitled to attend at the AGMS and will be counted as a quorum for the meeting resolution.
6. In order to facilitate the arrangement and orderliness of the AGMS, the shareholders or their proxies are kindly requested to attend at the eASY.KSEI in accordance with the AGMS time.

Jakarta, 29 Mei 2026
PT Merdeka Battery Materials Tbk
Direksi

Jakarta, 29 May 2026
PT Merdeka Battery Materials Tbk
The Board of Directors